**AFFIDAVIT UNDER SECTION 255 TAX LAW**

(Consolidation, Extension and Modification Agreement)

STATE OF NEW YORK }

COUNTY OF       }

     , being duly sworn deposes and says that he/she is/are the Mortgagor(s), and is familiar with the facts set forth herein.

The Mortgagor(s) has/have entered into the following mortgages:

Mortgage dated       made by       (“mortgagor”) to       (“mortgagee”) in the principal sum of $      and recorded on       in Control No/CRFN No.       in the office of the City Clerk’s/Register’s Office for the County of       upon which mortgage tax was paid at the time of recording in the amount of $     ;

Mortgage dated       made by       (mortgagor) to       (mortgagee) in the principal sum of $      and recorded on       in Control No/CRFN No.       in the office of the City Register/Clerk for the County of       upon which mortgage tax was paid at the time of recording in the amount of $     ;

Which Mortgages were modified by Consolidation, Extension and Modification Agreement between mortgagor and mortgagee dated       and to be recorded simultaneous herewith in the Clerk’s/Register’s Office to form a single first lien in the amount of $     .

That the Agreement herewith submitted for recording does not create or secure any new of further indebtedness other that the principal indebtedness which under any contingency is or may be secured by the primary mortgages referred to above.

That this Affidavit is made pursuant to Section 255 of the Tax Law of the State of New York for the purpose of claiming exemption from any additional mortgage recording tax on the recording of the Consolidation, Extension and Modification Agreement herewith submitted for recording.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Sworn to before me

this       day of      ,

Notary Public